

AKHIL ROHATGI
M.Com. L.L.B. F.C.S.

AKHIL ROHATGI & COMPANY.
Company Secretaries
21, Shamnath Marg, Civil Lines,
Delhi - 110054.
Phone : 23926504, 9810690633
Email : rohatgi_co_secy@yahoo.co.in

Date: 11/10/2018

The Board of Directors,
RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092

Sub : Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2018

Ref : Company Registration Number: : 55-007227
CIN : L74899DL1974GOI007227
Authorised Capital : Rs.3,00,00,00,000.00
(30,00,00,000 equity shares
of Rs. 10 each)
ISIN Number : INE320J01015

Dear Sirs,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s RITES Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Link Intime India Private Limited, for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

Place: Delhi
Date: 11/10/2018

For Akhil Rohatgi & Co

Akhil Rohatgi
(Company Secretary in Practice)
C.O.P. No.: 2317
FCS No.: 1600



Annexure 'A'

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1 For Quarter Ended 02nd July 2018 to 30th September, 2018
- 2 ISIN INE320J01015
- 3 Face Value of Share Rs. 10/- each
- 4 Name of the Company RITES Limited
(CIN: L74899DL1974GOI007227)
- 5 Registered Office Address RITES Limited
Scope Minar, Laxmi Nagar
Delhi-110092.
- 6 Correspondence Address RITES Limited
RITES BHAWAN,
Plot No. 1, Sector 29,
Gurgaon-122001.
- 7 Telephone & Fax Nos. Tel.Nos. 0124-2818639
Fax No. 0124-2571660
ashish.srivastava@rites.com
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed The BSE Ltd., Mumbai.
National Stock Exchange of India Ltd.,
Mumbai
- 10 Issued capital (number of shares)
- 11 Listed capital
- 12 Held in dematerialized form in CDSL
- 13 Held in dematerialized form in NSDL
- 14 Physical
- 15 Total no. of shares (12+13+14)
- 16 Reasons for difference between (10 & 11), (10 & 15) & (11 & 15), if any. N.A.

Number of shares	% of total Issued Capital
20,00,00,000	---
20,00,00,000	100.00
36,03,633	1.80
19,63,96,353	98.20
14	0.00
20,00,00,000	100.00



17 Certifying the details of changes in Share Capital during the quarter under consideration.					: NA
Particulars	No. of Shares	Applied / Not Applied for Listing.	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for stock exchange(specify names)

- 18 Register of Members is updated (Yes/No) Yes
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any N.A.
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21	Demat Requests	No. of requests	No. of Shares Involved	Reasons of Delay/Remarks
	1. Total No. of demat requests			
	a. Confirmed within 15 Days	Nil	Nil	---
	b. Pending for more than 15 days	Nil	Nil	---
	c. In Process	Nil	Nil	---
	d. Rejected	Nil	Nil	---

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Ashish Srivastava
Company Secretary &
Compliance Office
Tel.No.0124-2818639
Fax No. 0124-2571660

- 23 Name, Address, Tel. & Fax No. of the Auditor

Akhil Rohatgi & Co.
Company Secretaries
21, Alipur Road, Civil Lines
Delhi -110 054.
Tel. No.: 011-23926504
Mob. No.: 09810690633



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24 Appointment of common agency for Share Registry work

M/s. Link Intime India Pvt.
Ltd.
C-101, 247 Park, L.B.S.
Marg, Vikroli West Mumbai-
400083
Mumbai@linkintime.co.in

25 Any other detail that the Auditors may like to provide

20,00,00,000 shares have
been listed with BSE Ltd and
National Stock Exchange of
India Ltd on July 2, 2018.

Place: Delhi
Dated: 11/10/2018



AKHIL ROHATGI has,
(Company Secretary in Practice)
C.O.P. No.: 2317
FCS No.: 1600